

A Landmark Partnership: Walter Capital Management

We are incredibly proud to have announced a strategic partnership with Walter Capital Management. This collaboration represents a major vote of confidence in Evovest's systematic investment process, our institutional-grade infrastructure, and our long-term growth trajectory.

Partnering with an esteemed organization like Walter Capital Management provides us with the strategic backing, resources, and network to accelerate our expansion, further develop our proprietary technology, and better serve our clients across North America.

Science & Innovation: Refining Our Systematic Edge

At Evovest, our commitment to a rigorous, scientific approach to investing is a continuous pursuit. This quarter, our quantitative research team made significant strides in two key areas:

- **Specific Risk Modeling:** We have upgraded our risk management framework to more precisely isolate and manage idiosyncratic (stock-specific) risk.
- **Alternative Data Integration:** We have successfully integrated a new data source into our pipelines; we are testing new ones as we write this.

Expanding Our Team

To support our expanding research pipeline and new project initiatives, we are thrilled to welcome four new talented professionals to the Evovest team:

- **Sylvain Pronovost - Consultancy Mandate :** Sylvain joins us to focus on applying machine learning to model financial data. His work will allow Evovest to find patterns in data in order to exploit signals based on temporal sequences and latent relationships.
- **Olivier Lefebvre - Internship :** Olivier joins us to help with the options data exploration.
- **Benjamin Sauvé – Internship :** Benjamin is exploring new ways to improve the efficiency of taxable assets.
- **Tejus Singh - Internship :** Tejus is exploring the diffusion concept in our problem setting.

Out and About: Thought Leadership & Industry Presence

PGEQ 10-Year Anniversary: We were honored to celebrate the 10th anniversary of the Programme de gestionnaires émergents du Québec (PGEQ). As long-time partners, we are deeply grateful for their decade of dedication to fostering local financial talent and innovation.

Industry Panels: Evovest's leadership shared insights on systematic investing and institutional trends on panels at both the IFEBP and the AMVI events.

ABOUT EOVEST

Evovest is an innovative equity portfolio manager. Our systematic investment process follows a scientific approach by combining fundamental analysis expertise and a deep knowledge of machine learning. Its mission is to bring diversification in equity strategies through an innovative investment process. The firm is employee-owned with a streamlined structure that ensures the alignment of interests. Evovest is B-Corp certified and strives to create a strong sense of community by promoting diversity and inclusivity throughout the firm.

